

| | STREET | |
|--|--|---|
| | Introducer company name: Broker ID: | |
| | Primary contact: e-mail: | |
| | Mobile number: | |
| | Secondary contact: e-mail: | |
| | Mobile number: | |
| Call back required: | Today As soon as practicable | |
| Cura | tamas Information Callection Form | |
| Cust | tomer Information Collection Form ——— | |
| Can you talk me through what | t you are hoping to achieve? | |
| Purchase | Refinance Owner occupied Investment | |
| Construction | Business Property development Working capital | |
| For example: renovation, reloc | ration, debt consolidation, school fees, holiday, car etc. | |
| | | |
| | | |
| | | |
| SECTION 1: L | oan requirements | |
| Туре | Loan term Total amount required Total security value | |
| Residential mortgage | (1-40) \$ \$ | |
| Commercial mortgage | (1-30) \$, , , , , , , , , , , , , , , , , , | |
| Secured personal loan | (2-7) \$, , , , , , , , , , , , , , , , , , | |
| Unsecured personal loan | (2-10) \$, , , , , , , , , , , , , , , , , , | |
| | | |
| SECTION 2: | Details The Control of the Control o | |
| SECTION 2: | | |
| | Applicant one Applicant two | r |
| Title: | Applicant one Applicant two | r |
| Title: First and middle names: | Applicant one Applicant two | r |
| Title: | Applicant one Applicant two Mr Mrs Miss Dr Mr Mrs Miss D Dr Mr Mrs Miss D | r |
| Title: First and middle names: | Applicant one Applicant two | r |
| Title: First and middle names: Surname: | Applicant one Applicant two Mr Mrs Miss Dr Mr Mrs Miss D Dr Mr Mrs Miss D | r |
| Title: First and middle names: Surname: | Applicant one Applicant two Mr Mrs Miss Miss Ms Dr Mr Mrs Miss Ms D Married Single Applicant two Mrs Miss Miss D Married Single | |
| Title: First and middle names: Surname: Marital status: | Applicant one Applicant two Mr Mrs Miss Miss Dr Mr Mrs Miss Miss D Married Single Married Single De Facto Separated Applicant two Married Single Separated | |
| Title: First and middle names: Surname: Marital status: | Applicant one Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single De Facto Separated Australian citizen Applicant two Mr Mrs Miss Ms D Married Single De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident | |
| Title: First and middle names: Surname: Marital status: Residential status: | Applicant one Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single De Facto Separated Australian citizen Applicant two Mr Mrs Miss Ms D Married Single De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: | Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Temporary resident Non resident | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: | Applicant one Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single De Facto Separated Australian citizen Permanent resident Temporary resident Non resident Expiry / / 20 Expiry / / 20 | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: First name of child: | Applicant one Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Fexpiry 1 20 Date of birth: 1 1 | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: First name of child: First name of child: | Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Temporary resident Non resident Date of birth: Date of birth: | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: First name of child: First name of child: | Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Temporary resident Non resident Date of birth: // // 120 Date of birth: // // Date of birth: // // // // Date of birth: // // // // Date of birth: // // // Date of birth: // // // // // Date of birth: // // // // Date of bir | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: First name of child: First name of child: First name of child: | Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Temporary resident Non resident Date of birth: // // 120 Date of birth: // // Date of birth: // // // // Date of birth: // // // // Date of birth: // // // Date of birth: // // // // // Date of birth: // // // // Date of bir | |
| Title: First and middle names: Surname: Marital status: Residential status: Date of birth: Drivers licence no.: First name of child: First name of child: First name of child: Contact phone number: | Applicant two Mr Mrs Miss Ms Dr Mr Mrs Miss Ms D Married Single Married Single De Facto Separated De Facto Separated Australian citizen Permanent resident Australian citizen Permanent resident Temporary resident Non resident Temporary resident Non resident Date of birth: / / / / / / / Date of birth: / / / / / Date of birth: / / / / / Date of birth: / / / / Date of birth: / / / / / / Date of birth: / / / / / / / / / Date of birth: / / / / / / / / / / / / / / / / / / / | |

Business email:

LinkedIn handle:

Facebook handle:

| SECTION 3: | Curi | rent ad | dress | | | |
|--|-------------|--|--|--|--|--|
| Address: | | | | | | |
| State/Territory: | | F | Postcode: | | | |
| How long have you been at this address? | | Years | and/or | Months | | |
| Status: | | Owner with | n mortgage | Renting | | Boarding |
| | \bigcirc | Owner | | Living w | vith parents | |
| Previous address details: (if | less the | an 3 years in | current add | dress above) | | |
| | | | | | | |
| CECTION / | A 10.10 | ual inc | | | | |
| | Ann | uai ince | ome | | | |
| Employer's name (in full): | | Years | and/or | Months | Years and/o | r Months |
| Time with current employer | | Full-time | arid/or | Permanent part-time | Full-time | Permanent part-time |
| Status: | | Casual | | Self-employed | Casual | Self-employed |
| Occupation and tertiary qualifications: | | | | | | |
| Contact details (for verifying employment) eg. paymaste | | | | | | |
| Contact phone number: | | | | | | |
| Mobile number: | | | | | | |
| Gross income (before tax): | | \$ | , . | | \$ | |
| Gross overtime/penalties: | | | \$ | | \$ | |
| Other income - pensions, FTB (before tax): | | | \$ | | | \$ |
| Fully maintained company car: | C | Yes | | No | Yes | No |
| Previous employment detai | ls: (if les | s than 3 year | s with curre | ent employer above) | | |
| | | | | | | |
| | | | | | | |
| SECTION 5 | Mor | taaaes | | | | |
| SECTION 5: | Mor | tgages | | Owner occupied | Owner occupied | Owner occupied |
| SECTION 5: Usage: | Mor | Owner occu | upied | Owner occupied Investment | Owner occupied Investment | Owner occupied Investment |
| Usage: | 0 | | upied | | | |
| | 0 | Owner occu | upied | | | |
| Usage: Name of financial institution Account number: | 0 | Owner occu | upied | | | |
| Usage: Name of financial institution Account number: Original loan amount: | 0 | Owner occu | upied | | | |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly | 0 | Owner occu | upied | | | |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: | 0 | Owner occu | upied | | | |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: | 0 | Owner occu | upied | Investment \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Investment \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: | 0 | Owner occu | upied | Investment \$ \$ | Investment \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: | 0 | Owner occu | upied ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Investment \$,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: | 0 | Owner occularity of the second | upied ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | \$ Investment \$ \$, , , , , , , , , , , , , , , , , | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? | s(| Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: | | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Usage: Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution | n: | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, caloan, lease, etc.): | n: | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | \$ Investment \$ \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, caloan, lease, etc.): Account number: | n: | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | Investment | Investment \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, calloan, lease, etc.): Account number: Monthly repayment: | n: | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | upied | Investment \$ | Investment \$ | Investment \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, caloan, lease, etc.): Account number: Monthly repayment: Amount currently owing: | n: | Owner occularies of the control of t | upied | Investment \$ | Investment \$ | Investment \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, calloan, lease, etc.): Account number: Monthly repayment: | n: | Owner occularies of the control of t | upied interest y No sinclude interest y ed and and and and and and and | Investment \$ | Investment \$ | Investment \$ |
| Name of financial institution Account number: Original loan amount: Amount currently owing: Minimum monthly repayment: Current interest rate: or: Repayment type: or: To be refinanced? SECTION 6: Name of financial institution Loan Type (personal loan, caloan, lease, etc.): Account number: Monthly repayment: Amount currently owing: | n: | Owner occularies of the control of t | upied interest y No sinclude interest y ed and and and and and and and | Investment \$ | Investment \$ | Investment \$ |

Mortgage Street Financial Services Pty Ltd (ABN 96 099 516 499) Australian Credit License: 383050
INTELLECTUAL PROPERTY STATEMENT: This information is current at the time of printing and may change without notice. Details of terms and conditions, interest rates, fees and charges are available upon application.
Mortgage Street Financial Services Pty Ltd's prevailing credit criteria apply. We recommend you seek independent legal and financial advice before proceeding with any loan. All logos, graphics, text and information is owned by or licenced to Mortgage Street Financial Services Pty Ltd (ABN 96 099 516 499) and is subject to copyright.

VI.20 17 January 2022

PAGE 2 OF 5

| SECTION 7: | redi | IL Ca | ıra | S | | | | | | | | | | | | |
|--|---|--|------------|-------------------------------|------------|--------------------------------------|--|---------------|------------|---------------------------------------|--|-----------------------|------------|--|------------|---|
| Name of financial institution: | | | | | | | | | | | | | | | | |
| | \bigcirc \backslash | √isa | | | \bigcirc | Visa | | | | Visa | | | \bigcirc | Visa | | |
| | \bigcirc N | Master | Card | I | \bigcirc | Maste | erCard | | \bigcirc | Maste | erCard | t | \bigcirc | Maste | rCard | |
| | | AMEX | | | \bigcirc | AMEX | (| | \bigcirc | AMEX | (| | \bigcirc | AMEX | | |
| | \bigcirc c | Other | | | \bigcirc | Other | | | \bigcirc | Other | | | \bigcirc | Other | | |
| Credit limit: | | \$ | | | | | \$ |), | | | \$ | | | 5 | |], |
| Amount currently owing: | | \$ | | | | | \$ | | | | \$ | | | 5 | | |
| Usage: | (A | active | | Dormant | | Active | | Dormant | | Active | | Dormant | | Active | | Dormant |
| Cleared in full every month: | | Yes | | No | | Yes | | No | | Yes | | No | | Yes | | No |
| | | | | | | | | | | | | | | | | |
| To be refinanced? | O Y | Yes | | No | \bigcirc | Yes | | No | \bigcirc | Yes | | No | \bigcirc | Yes | | No |
| SECTION 7a: | tore | car | rds | | | | | | | | | | | | | |
| Name of financial institution: | | | | | | | | | | | | | | | | |
| | | √isa | | | | Visa | | | | Visa | | | | Visa | | |
| | O N | Master | Card | I | \bigcirc | Maste | erCard | | | Maste | erCard | d | \bigcirc | Maste | rCard | |
| | | AMEX | | | | AMEX | (| | | AMEX | (| | | AMEX | | |
| | \bigcirc c | Other | | | \bigcirc | Other | | | | Other | | | \bigcirc | Other | | |
| Credit limit: | | \$ | |], | | | \$ |), | | | \$ | | | S | | |
| Amount currently owing: | | \$ | | | | | \$ | | | | \$ | | | 5 | | |
| Usage: | Δ | active | | Dormant | | Active | | Dormant | | Active | | Dormant | | Active | | Dormant |
| _ | | | | | | | | | | | | | | | | |
| Cleared in full every month: | | Yes | | No | | Yes | | No | | Yes | | No | | Yes | | No |
| To be refinanced? | Y | Yes | \bigcirc | No | \bigcirc | Yes | | No | \bigcirc | Yes | | No | \bigcirc | Yes | \bigcirc | No |
| SECTION 7b: | nter | est ' | fre | e card | s | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Name of financial institution: | | | | | | | | | | | | | | | | |
| Name of financial institution: | | Visa | | | | Visa | | | | Visa | | | | Visa | | |
| Name of financial institution: | | Visa Master | rCard | I | | | erCard | | | Visa Maste | erCar | d | | Visa Maste | rCard | I |
| Name of financial institution: | <u> </u> | | | ı | | | | | | | | d | | | | I |
| Name of financial institution: | | Master | | 1 | | Maste | < | | | Maste | < | d | | Maste | | ı |
| Name of financial institution: Credit limit: | | Master AMEX | | i | | Maste | < |), | | Maste | < | d | | Maste | | l , , , , , , , , , , , , , , , , , , , |
| | | Master AMEX | | | | Maste | r | | | Maste | < | d | | Maste | | |
| Credit limit: | | Master AMEX Other \$ | | | | Maste AMEX Other | \$ \$ \$ \$ \$ \$ |), | | Maste | \$ | d Dormant | | Maste | | |
| Credit limit: Amount currently owing: Usage: | | Master AMEX Other \$ Active | | Dormant | | Maste AMEX Other | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | | | AMEX Other | \$ | Dormant | | Maste AMEX Other | | Dormant |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: | | Master AMEX Other \$ Active Yes | | Dormant | | AMEX Other Active | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | No | | AMEX Other Active | \$ | Dormant | | Maste AMEX Other Active Yes | | Dormant No |
| Credit limit: Amount currently owing: Usage: | | Master AMEX Other \$ Active | | Dormant | | Maste AMEX Other | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | | | AMEX Other | \$ | Dormant | | Maste AMEX Other | | Dormant |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? | | Master AMEX Other \$ Active Yes | | Dormant No No | | AMEX Other Active | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | No | | AMEX Other Active | \$ | Dormant | | Maste AMEX Other Active Yes | | Dormant |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? | | Master AMEX Other \$ Active Yes | | Dormant No No | | AMEX Other Active | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | No | | AMEX Other Active | \$ | Dormant | | Maste AMEX Other Active Yes | | Dormant |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: | O A O N | Master AMEX Other \$ Active Yes | | Dormant No No | | AMEX Other Active | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | No | | AMEX Other Active | \$ | Dormant | | Maste AMEX Other Active Yes | | Dormant No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: | O A O N | Master AMEX Other Active Yes Yes | (Ca | Dormant No No | | Active Yes Yes Visa | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | No | | AMEX Other Active Yes Yes | s = 0 | Dormant No No | | Maste AMEX Other Active Yes Yes | | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: | \(\) | Master AMEX Other Active Yes Yes Yes | (Ca | Dormant No No | | Active Yes Yes Visa | s and a serial control of the serial control | No | | AMEX Other Active Yes Yes | \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes | \$ C | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: | \(\text{After} \) | Master AMEX Other S Active Yes Yes Visa Master | (Ca | Dormant No No | | Active Yes Visa Maste | s c c c c c c c c c c c c c c c c c c c | No | | Active Yes Yes Visa Maste | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes Visa Maste | \$ Carc | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: | \(\text{After} \) | Master AMEX Other S Active Yes Yes Visa Master AMEX | (Ca | Dormant No No | | Active Yes Visa Maste | s c c c c c c c c c c c c c c c c c c c | No | | Active Yes Visa Maste AMEX | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes Visa Maste AMEX | \$ Carc | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: Name of financial institution: | \(\text{After} \) | Master AMEX Other S Active Yes Yes Visa Master AMEX | / Ca | Dormant No No | | Active Yes Visa Maste | s c c c c c c c c c c c c c c c c c c c | No | | Active Yes Visa Maste AMEX | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes Visa Maste AMEX Other | \$ Carc | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: Name of financial institution: Credit limit: | \(\text{After} \) | Master AMEX Other S Active Yes Yes Visa Master AMEX Other | / Ca | Dormant No No | | Active Yes Visa Maste | s c c c c c c c c c c c c c c c c c c c | No | | Active Yes Visa Maste AMEX | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes Visa Maste AMEX Other | \$ C | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: Name of financial institution: Credit limit: Amount currently owing: | After | Master AMEX Other S Active Yes Yes Visa Master AMEX Other | / Ca | Dormant No No | | Active Yes Yes Visa Maste AMEX Other | s c c c c c c c c c c c c c c c c c c c | No No | | Active Yes Yes Visa Maste AMEX Other | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No | | Maste AMEX Other Active Yes Yes Visa Maste AMEX Other | \$ C | Dormant No No |
| Credit limit: Amount currently owing: Usage: Cleared in full every month: To be refinanced? SECTION 7c: Name of financial institution: Credit limit: Amount currently owing: Usage: | \(\text{\text{fter}} \) | Master AMEX Other SActive Yes Yes Visa Master AMEX Other | / Ca | Dormant No No Dormant Dormant | | Active Yes Visa Maste AMEX Other | s c c c c c c c c c c c c c c c c c c c | No No Dormant | | Active Yes Visa Maste AMEX Other | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | Dormant No No Dormant | | Maste AMEX Other Active Yes Visa Maste AMEX Other | \$ C | Dormant No No Dormant |

Mortgage Street Financial Services Pty Ltd (ABN 96 099 516 499) Australian Credit License: 383050
INTELLECTUAL PROPERTY STATEMENT: This information is current at the time of printing and may change without notice. Details of terms and conditions, interest rates, fees and charges are available upon application.
Mortgage Street Financial Services Pty Ltd's prevailing credit criteria apply. We recommend you seek independent legal and financial advice before proceeding with any loan. All logos, graphics, text and information is owned by or licenced to Mortgage Street Financial Services Pty Ltd (ABN 96 099 516 499) and is subject to copyright.

VI.20 17 January 2022

PAGE 3 OF 5

| SECTION 8: R | eal | es | sta | te a | ass | ets | ; | | | | | | | | | |
|---|-----------------------------|----------------------------------|--------------------------------|-----------------------|----------------------|----------------------|----------------------------------|--------------------------|-----------------|-------------------------------------|--------------------------|---|-----------------------------|--------------------------------------|------------------------------|---|
| Street number : | | | | | | | | | | · | | | | | | / |
| Street address: | | | | | | | | | | | | | | | | |
| State/Territory & Postcode: | | | | & | | | | 8 | ß | | | | | | | & |
| Estimate "as is" value: | \$ | | , | | | | \$ |), | | | \$ | | | \$ [| | |
| Weekly rental income: | | | | \$ | | | | 4 | | , | | \$ | | | 5 | \$ |
| SECTION 8a: O | the | er : | ass | ets | 5 | | | | | | | | | | | |
| Total combined superannuation | on: \$ | | | |),[] | | | | | | | | | | | |
| Savings account and term dep | oosit | 5 | | | | | | | | | | | | | | |
| Financial institution: | | | | | | | | | | | | | | | | |
| Account number: | | | | | | | | | | | | | | | | |
| Balance: | | \$ | | | | | : | \$ | | , | | \$ | | | \$ | |
| Motor vehicles | | | | | | | | | | | | | | | | |
| Make and model: | | | | | | | | | | | | | | | | |
| Year built: | | | | | | | | | | | | | | | | |
| Value (See redbook.com.au): | | \$ | ; | | | | | \$ | | , | | \$ | | | \$ | |
| Household contents | | | | | | | Other A | Assets | 5 | | | | | | | |
| List value (hint - what is your home contents sum insured?): | | \$ | | | | | Value o | of cara | van | ı, boat, shar | es etc. | : \$ | | | | |
| SECTION 9: | ou | sel | hol | ld e | qxe | en | ses & | pa | vn | nent cy | vcle | S | | | | |
| Childcare: | \$ | | | | Per | | week | | | fortnight | | month | | quarter | | year |
| Childcare including nannies and non-compulso | ory pre- | school | | | | | | | | | | | | | | |
| Clothing and personal care: | \$ | ٦. [| | | Per | | week | | | fortnight | | month | | quarter | | year |
| Clothing, footwear, personal care products, copurchases, repairs and alterations. | osmetic | s, hair | service | es and (| accesso | ories (ir | cluding trave | el goods, | hand | dbags, umbrella: | s, wallets, | and baby - good | ds) for me | n, women, chi | ldren and ii | nfants, including |
| General basic insurances: | \$ | | | | Per | | week | (| | fortnight | | month | | quarter | | year |
| General basic insurances include ambulance, or protection and pet insurance. | car (not | recred | ation v | ehicles), | , travel, | and pe | ersonal belon | ngings ins | uran | ce. Excludes prop | perty (hou | use and contents) | , health, s | ickness and pe | rsonal accid | dent, life, income |
| Groceries: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Groceries (food and non-alcoholic beverages), t | coiletrie: | s and c | cleanin | g produ | ıcts. | | | | | | | | | | | |
| Higher education, vocational training and professional gees: | \$ |],[| | | Per | | week | (| | fortnight | | month | | quarter | | year |
| Higher education and vocational training fees and tax agent fees). | (includ | ing TAI | FE, bus | iness co | ollege, c | drama, | music, dance | e) excludi | ng Hl | ECS, and profess | ional fees | (union dues, pro | essional c | ssociation sub | scriptions, le | egal, accountant |
| Medical and health: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Medical and health care services including G equipment, hospital charges, nursing home charges | | | | | | | | | мedic | ines, pharmaced | uticals, pr | escriptions, glass | es, purch | ase or hire of | therapeutic | appliances and |
| Pet care: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Pet food, grooming, minding services, care prod | ducts, h | ealth p | oroduc | ts, veter | inarian | fees. | | | | | | | | | | |
| Primary residence running costs: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Costs associated with the primary residence, ei outdoor furnishings and equipment, furnishing appliance insurance. Excludes body corporate | gs, floo | r cover | rings, li | nen, ta | bleware | | | | | | | | | | | |
| Public or government primary and secondary education: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Public or government, primary and secondary s | school t | uition, | school | and sp | orts fee | s inclu | ding compuls | ory kinde | ergart | ten/reception/pre | e-primary, | /prep. | | | | |
| Recreation and entertainment: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Meals in restaurants, hotels and clubs, fast food games consoles, AV equipment, cameras. Toys, games, and audio content, books, newspapers, (sports, theatre, gallery, museum, music events and casino gaming, and sports betting. Exclud | hobbie magaz a). Dome | s, stati ines (ir estic ho | onery, o ncludin olidays | arts, cra g physic | afts, spo cal mat | rts, can erial ar | nping, fishing nd digital con | g and recr tent). Rec | eatio creati | n equipment inc on, gym, and hed | luding mu alth and fi | usical instruments itness studios fees | s, accessor s, court hir | ries and lessons e, sports lesson | s. Non-subso s, admissior | cription TV, video, n fees and tickets |
| Telephone, internet, pay TV and media streaming subscriptions: | |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Telephone accounts (home and mobile), intern | | TV anc | l medic | a strean | ning sul | bscripti | ons (such as | Netflix ar | nd Spe | otify). | | | | | | |
| Transport: | \$ |],[| | | Per | \bigcirc | week | (| | fortnight | | month | | quarter | | year |
| Public transport, taxis, ride-sharing and non-registration of motor vehicles (excludes recreat | | | | | | | | | | | ehicles inc | luding fuel, servi | cing, repa | irs, parking, to | lls (excludes | s insurance) and |
| Body corporate fees, strata fees and land tax on owner occupied principal place of residence: | \$ |],[| | | Per | | week | (| | fortnight | | month | | quarter | | year |



Body corporate fees, strata fees and land tax on owner occupied principal place of residence. Excludes investment properties, secondary residences, and properties maintained for other purposes such as holiday properties or residences maintained for parents or children.

| SECTION 9: | Hou | ıseł | nold | exp | en | ses 8 | k payme | ent cyc | :les | conti | nue | d | | | | |
|--|---|--|--|-------------------------------|----------------------------|-----------------------|--|--------------------|--------------|------------------|-----------|--------------|-----------|------------|-------------|----------|
| Private schooling and tuition | : \$ | | | Pe | r 🔘 | week | ofor | rtnight | | month | | quarte | er | \bigcirc | year | |
| Tuition fees, school fees and sports fees for | private scl | hooling, | including | independ | ent scho | ools (Catholic | or non-Catholic) an | nd private tuitior | n includii | ng compulsory | age kinde | ergarten/re | eception/ | pre-prir | mary/pre | p. |
| Sickness and personal accide insurance, life insurance: | ent _{\$} | | | Pe | r 🔘 | week | for | rtnight | r | nonth | | quarte | er | | year | |
| Sickness and personal accident insurance, | life insura | nce. | | | | | | | | | | | | | | |
| Health insurance: | \$ | | | Pe | r (| week | for | rtnight |) r | month | | quarte | er | | year | |
| Health insurance including hospital, medic | cal and der | ntal insu | rance (ex | cludes sep | arate ar | mbulance ins | surance). | | | | | | | | | |
| Investment property running | | | | Pe | | week | | rtnight | \bigcirc r | month | | quarte | er | | year | |
| Costs: Costs associated with any property owned heating oil and wood for fuel, purchase, hir | | | | cludes bo | dy corpo | orate fees, st | rata fees, land tax, p | property manag | ement fe | ees, rates, wate | | e, repairs a | ınd maini | | e, electric | |
| Secondary residence running | e, home ins | surance, | contents | insurance Pe | and app | oliance insur week | rance. | rtnight | | month | | quarte | | | year | |
| Costs associated with any secondary residu | | | | for non-in | vestmer | nt purposes, | such as a holiday pr | roperty that is no | ot rented | to generate in | | a property | that fam | | nbers (po | |
| children) are allowed to live in rent-free. In purchase, hire and repair of household ar landlords insurance, home insurance, cont | nd outdoor | furnishi | ngs and e | equipment | , furnish | | | | | | | | | | | |
| Other: | \$ | | | Pe | r 🔾 | week | for | rtnight | O r | month | | quarte | er | \bigcirc | year | |
| Other ongoing or recurring items not include (such as caravans, trailers, motorcycles, bo | | | | | | | | | | | | | | | eational | vehicles |
| SECTION 10: | Cus | ton | ner/ | 's de | cla | ratio | ns regai | rdina 1 | fina | ncial | circ | um | stan |)CE | S | |
| Do you meet your payment: | | | | | | | no rega | ranig | | irrorar | | | Yes | | | No |
| Do you expect change to yo | ur inco | me ov | er the | next 3 | years | ? | | | | | | | Yes | | | No |
| (e.g. extended leave, retirem Do you expect an increase in | • | | | | | | time) | | | | | | | | | No |
| (e.g. due to ill health, disabil | | | | | | • | pare la el el el | to ill basis | h die- | hility otal | | | Yes | | | |
| Do you expect a decrease in | | | | | | | | | | | | | Yes | | | No |
| If 'Yes' selected for any of | the ab | ove, p | olease | provid | le exp | planatio | on including y | your strate | egy to | continue | e to m | ake th | ie repa | ayme | ents. | |
| | | | | | | | | | | | | | | | | |
| How will the foreseeable cha circumstances be mitigated | |) | | | | | | | | | | | | | | |
| If the loan term is going to e | exceed | your r | etirem | ent ag | e of 7 | 0, how is | it intended t | that the loa | ın be r | epaid with | nout ha | ardship | ? | | | |
| ○ Yes ○ No | Expl | anatio | on: | | | | | | | | | | | | | |
| Is there anything else that n information out it may caus | | | | | | | | ır applicatio | on for | credit, kno | owing | that if | you lea | ave su | uch | |
| ○ Yes ○ No | Expl | anatio | on: | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Are you comfortable with yo | our abili | ity to | make i | repaym | ents | under th | ne proposed lo | oan withou | ıt diffi | culty? | | | | | | |
| Are you comfortable with you | | ity to | | repaym | ents | under th | ne proposed lo | oan withou | ıt diffi | culty? | | | | | | |
| | Expl | anatio | on: | | | | | | ıt diffi | culty? | | | | | | |
| Yes No | Expl | anatio | on: | | | | | | ıt diffi | culty? | | | | | | |
| Yes No | Explain Explain Explains | anatio | on: | | etails | of the re | | efit to you. | | culty? | Jres | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: | Expli | anations ts, ple | on: | ovide d | etails s | of the re | esulting bene | efit to you. | | | ures | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: | Expli | anationsts, ple | on: | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: | Expli | anationsts, ple | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: | Expli | anationsts, ple | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: | Expli | anationsts, ple | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: | Explang debt | anationsts, ple | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: | Explang debt | anationsts, ple | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: | Explang debt | anatic ts, ple onsolic onven | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p | Explang debt | anatic ts, ple onsolic onven M | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p | Explang debt | anatic ts, ple onsolic onven M | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p | Explang debt | anatic ts, ple onsolic onven M | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional pure construction – progressive of the construction – progressive of the construction internet construction. | Explang debt | anatic ts, ple onsolic onven M | on: (ase production) | ovide d nancia Flexibil | etails s ity | of the re | esulting bene Cost reduction Quality of servi | efit to you. | | | | MMEN | TS | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional public construction – progressive constr | explaining debte Code Code Code Code Code Code Code Cod | anatic ts, ple onsolic onven w t: t: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional pure construction – progressive of the construction – progressive of the construction internet construction. | explaining debte Code Code Code Code Code Code Code Cod | anatic ts, ple onsolic onven w t: t: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional public construction – progressive constr | explaining debt Co | anatic ts, ple consolic conven w t: t: wn: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p Construction – progressive of Internet/online access: Visa debit card: Other features sought (Pleating and interest only location) | explaining debt | anatic ts, ple consolic conven M t: wn: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p Construction – progressive of Internet/online access: Visa debit card: Other features sought (Pleatif seeking an interest only location) Temporary reduction | explaining debt | anatic ts, ple consolic conven M t: wn: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional post- Construction – progressive of Internet/online access: Visa debit card: Other features sought (Pleatures only location interest | explaining debt | anatic ts, ple onsolic onven w t: wn: | date fi | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction couldity of servi | efit to you. |) Sp | ecific featu | CO | | | | | |
| Yes No If refinancing or consolidation Benefits of refinance: Refinance reasons: FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional post of the progressive of the progr | explaining debte Cook | anatic ts, ple onsolic onven w t: t: wn: | date fi ience/ | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction could be provided by the cost of the cost | efit to you. |) Sp | ecific featu | CO | | | | | |
| FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p Construction – progressive offset laccess: Visa debit card: Other features sought (Pleatures sought (Pleatures sought (Pleatures of lacces)) Temporary reduction Large non recurring offset lacces of l | expense expense | anatic ts, ple onsolic onven w t: t: wn: eify): ase in me | date finite itence/ | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction could be provided by the cost of the cost | efit to you. |) Sp | ecific featu | CO | | | | | |
| FEATURES Variable interest rate: Fixed interest rate: Split account: 100% Interest offset feature: Redraw: Ability to make additional p Construction – progressive offset lateres of set lateres o | expense extrement in an off | anatic ts, ple consolic conven w t: wn: eify): ase in me es | date finite ince/ | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction could be provided by the cost of the cost | efit to you. |) Sp | ecific featu | CO | | | | | |
| Principle reductions in | explaining debt Co | anatic ts, ple consolic conven M t:: wn: ess purpo set fa ting r | date finite ince/files | ovide d | etails s ity NICE | To HAN | esulting benerication cost reduction could be provided by the cost of the cost | efit to you. |) Sp | ecific featu | CO | | | | | |